

STANDARD AGREEMENT AMENDMENT

TECH 213A (rev. 06/2020)

REGISTRATION
NUMBER

AGREEMENT NUMBER
C4- LEG-13-02-TS-08

AMENDMENT NUMBER
5

1. This Agreement is entered into between the Contracting Agency and the Contractor named below:

CONTRACTING AGENCY NAME

California Department of Technology

CONTRACTOR NAME

MCI Communications Services, LLC dba Verizon Business Services

2. The term of this Agreement is:
- Category 15 – April 5, 2019, or upon approval of TECH 213 by CDT STP, whichever is later through June 30, 2026
Category 16 - April 5, 2019, or upon approval of TECH 213 by CDT STP, whichever is later through June 30, 2024
Category 17 - April 5, 2019, or upon approval of TECH 213 by CDT STP, whichever is later through June 30, 2024

3. The maximum amount of this Agreement after this Amendment is: \$0.00
(Zero Dollars and Zero Cents)

4. The parties agree to comply with the terms and conditions of the amendment. All documents and actions noted below are by reference and made part of the Agreement and incorporated herein:

Effective upon CDT STP approval of this Amendment the revisions are as follows:

- A. Revises contract documents listed in the attached Attachment No. 2 – List of Amended Contract Documents

All other terms and conditions remain the same.

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

CONTRACTOR

Department of Technology (CDT),
Statewide Technology Procurement
(STP)
Use Only

CONTRACTOR NAME (If other than an individual, state whether a corporation, partnership, etc.)

MCI Communications Services, LLC dba Verizon Business Services

CONTRACTOR AUTHORIZED SIGNATURE

 David K. Brown

DATE SIGNED

Feb 12, 2024

PRINTED NAME AND TITLE OF PERSON SIGNING

Angel Arrazola, Contract Management

ADDRESS

One Verizon Way, Basking Ridge, NJ 07920

STATE OF CALIFORNIA

CONTRACTING AGENCY NAME

California Department of Technology, Office of Technology Services

CONTRACTING AGENCY AUTHORIZED SIGNATURE

 Victor Krause

DATE SIGNED

Feb 12, 2024

PRINTED NAME AND TITLE OF PERSON SIGNING

Victor Krause, Acting Deputy State Chief Technology Officer

CONTRACTING AGENCY ADDRESS

P.O. Box 1810, MS Y-12, Rancho Cordova, CA 95741-1810



☐ EXEMPT PER:

**STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF TECHNOLOGY
AGREEMENT NUMBER: C4-LEG-13-02-TS-08, Amendment 5
MCI Communications Services, LLC dba Verizon Business**

ATTACHMENT 2 - LIST OF AMENDED CONTRACT DOCUMENTS

This Attachment 2 dated November 28, 2023, contains a list of revised contract documents hereby incorporated into this Contract.

Replaces the Contractor's Response for the following documents in their entirety:

- 1ii. Contractor's amended Response to Business Requirements (90 pages)
- 1vi. Appendix C Data Guidelines (31 pages)

Amendment No. 5 Summary of Changes

C4- LEG-13-02-TS-08

This Amendment No. 5 ("Amendment") by and between MCI Communications Services, LLC dba Verizon Business Services ("Contractor") and the State of California ("State") is effective upon execution by the parties ("Effective Date").

WHEREAS, Contractor and State entered into the Agreement for CALNET Legacy Telecommunications Voice and Data Services ("Agreement") on April 5, 2019.

WHEREAS, the parties now desire to amend the Agreement.

NOW THEREFORE, the parties, in consideration of the mutual covenants contained herein and intending to be legally bound, agree that the Agreement is amended as follows:

Statement of Work (SOW), Business Requirements, is hereby amended to include the following and is attached:

Amendment Log Page – end of document,

- Changed Header to add Amendment 5 content;

Amendment Log Page,

- Changed Amendment Log to add Amendment 5 content;

Pages i – iv, Table of Contents repagination;

Page 24 - 26,

Section L.4.1, CUSTOMER NAMING CONVENTIONS, changes made as follows:

- Changed "Customer Identifiers" to "Customer Codes";
- Changed "Customer Names and the Contractor" to "Customer Names and Customer Codes, and the Contractor";

Section L.4.5, CALNET DATA GUIDELINES, changes made as follows:

- Added ", " after "Appendix C";
- Added ", Appendix C," after "Data Guidelines";

Section L.4.6, DATA REPORTING REQUIREMENTS, changes made as follows:

- Items 3 and 5, Added "(Section L.4.10)" after "Oversight Compliance Data";

- Item 9, Changed "CALNET" to "CALNET Flag";

Pages 28-29,

Section L.4.9.2, Service Catalog Revisions Data, changes made as follows:

- Updated language;

Section L.4.10, Management and Oversight Compliance Data, changes made as follows:

- Deleted "Order Data" section in its entirety;

Section L.4.10.1, Inventory Data, changes made as follows:

- Updated language;

Section L.4.10.2, Location Data, changes made as follows:

- Updated language;

Section L.4.10.3, Services Billed Data, changes made as follows:

- Changed "Services Billed Data" to "Services Billed by Charge Type Data";
- Deleted "Services Billed Tax Detail Data" section in its entirety;
- Deleted "State Associated Administrative Fee by Services Data" section in its entirety;

Section L.4.10.4, Summary of Expenditures by Service Report, changes made as follows:

- Changed "total charges by" to "total charges by Customer and";

Section L.4.10.5, Summary of Customer Expenditures Report, changes made as follows:

- Deleted section in its entirety;

Page 31,

Section L.6.1, BILLING AND INVOICING REQUIREMENTS, changes made as follows:

- Item 17, Deleted "and," after "SAM 8422.1";
- Item 18, Added "; and." after "charges";

Page 40-41,

Section L7, State Associated Administrative Fee (SAAF), changes made as follows:

- Changed "The total SAAF collected for each month shall be remitted to the California Department of Technology no later than 60 calendar days after the billing cycle." to "The total SAAF collected for each month shall be remitted to the California Department of Technology no later than 60 calendar days after the billing cycle of the following month.";
- Item 11, Changed "." to ",";
- Item 12, Changed "." to "; and,";

Page 45,

Section L.9.1, IPR GENERAL PROVISIONS, changes made as follows:

- Item 1, Changed "Part 1, Attachment 4" to "Appendix E";
- Item 2, Changed "Appendix D" to "Appendix E";
- Items 6-7, Changed "." to ";;";

Replacement pages are attached hereto for insertion in the Agreement and are identified in the Amendment log as: "Amendment #5, 11/28/2023".

Appendix C, CALNET Data Guidelines, is hereby amended to include the following and is attached:

Page 2 - 31

- Changed Footer to add Amendment 5 content;

Page 2

- Deleted "INTENTIONAL BLANK PAGE";
- Added Amendment Log with Amendment 5 content;

Page 3, Table of Contents repagination;

Page 4,

Section 1.1, DOCUMENT PURPOSE, changes made as follows:

- Changed "this" to "these";

Pages 4-5,

Section 1.2, DATA REPORTING REQUIREMENTS, changes made as follows:

- Item 1, Added "-" after high;
- Item 9, Added "Flag" after "CALNET";
- Item 10, Deleted in its entirety;
- Renumbered subsequent items;

Pages 6-14,

Section 1.4, DATA FILE LABELING CONVENTION, changes made as follows:

- Deleted Section in its entirety;
- Renumbered subsequent section;

Section 2, SERVICE CATALOG DATA, changes made as follows:

- Changed "high level" to "high-level";

Section 2.1, SERVICE CATALOG DATA FILE LABELING CONVENTION, changes made as follows:

- Added new section and table;
- Renumbered subsequent sections;

Section 2.2, Catalog ID, changes made as follows:

- Changed "24" to "58";
- Changed "ConID_SubcategoryID_Sequence Number" to "Con_SubcategoryID_Sequence Number";
- Catalog ID table, Rows 1 and 5, Updated language;

Section 2.3, INITIAL SERVICE CATALOGS, changes made as follows:

- Filenames and File Description, Changed "APSRVCATA1" to "C3SRVCATA1" and "APSRVCATA2" to "C3SRVCATA2";

Section 2.3.1, APSRVCATA1 (Service Catalog Part 1), changes made as follows:

- Changed "APSRVCATA1" to "C3SRVCATA1";
- 2.3.1 C3SRVCATA1 (Service Catalog Part 1) table,
 - Column Header, changed "APSRVCATA1" to "C3SRVCATA1";
 - Rows 1-6, 11, and 16-17, Deleted in their entirety;
 - Renumbered rows to sequential numbering;
 - Rows 5 and 7, Updated language;

Section 2.3.2 APSRVCATA2 (Service Catalog Part 2), changes made as follows:

- Changed "APSRVCATA2" to "C3SRVCATA2";
- 2.3.2 C3SRVCATA2 (Service Catalog Part 2) table,
 - Column Header, changed "APSRVCATA2" to "C3SRVCATA2";
 - Rows 1-6, 11, and 24-27, Deleted in their entirety;
 - Renumbered rows to sequential numbering;
 - Row 1-2, 4, 9, 16-17, Added rows and content;
 - Rows 6, 21-22, Updated language;

Pages 14-31,

Section 2.4, SERVICE CATALOG REVISIONS, changes made as follows:

- Filenames, Changed "APSRVCATA1" to "C3SRVCATA1" and "APSRVCATA2" to "C3SRVCATA2";
- File Description, Updated language;

Section 3.1, CUSTOMER NAMES AND CUSTOMER IDs', changes made as follows:

- Changed "IDs'" to "CODES";
- Deleted Customer ID Definition paragraph, table and example in their entirety;

- Changed "IDs'" to "Codes";

Section 3.2, ORDERS (MOVES, ADDS, CHANGES, AND DELETES), changes made as follows:

- Deleted section in its entirety;
- Renumbered subsequent sections;

Section 3.2, MANAGEMENT AND OVERSIGHT COMPLIANCE DATA FILE LABELING CONVENTION, changes made as follows:

- Added new section and table with content;
- Renumbered subsequent sections;

Section 3.3, INVENTORY, changes made as follows:

- File Frequency, updated language;
- Data record definition table,
 - Rows 1, 5-6, and 17, updated language;
 - Rows 7 and 8, Added rows and content;
 - Row 12, Deleted in its entirety;
 - Renumbered rows to sequential numbering;

Section 3.4, LOCATIONS, changes made as follows:

- File Description, 2nd paragraph, Deleted language;
- File Frequency, Updated language;
- Data record definition table,
 - Row 1, Updated language;
 - Rows 4, 16-17, Deleted in its entirety;
 - Row 4-8, Added rows and content;
 - Renumbered rows to sequential numbering;

Section 3.5, Services Billed, changes made as follows:

- Changed, "SERVICES BILLED" to "SERVICES BILLED BY CHARGE TYPE" in section title;
- Added "by Charge Type" after "Services Billed";
- Deleted, 2nd paragraph and subsection header "3.5.1 Services Billed by Charge Type" in their entirety;
- Added, "File Frequency: Monthly";
- Added, "File Format: Pipe " | " delimited text file (zipped)";
- File Description, Deleted language;
- File description table, Rows 2 and 3, Added rows and content;

- 4th Paragraph, Deleted language;
- Added State Associated Administrative Fee (SAAF) subsection;
- Deleted "File Frequency: Monthly";
- Deleted "File Format: Pipe " | " delimited text file (zipped)";
- Data record definition table,
 - Rows 1, 8-9, 14, 20-22, and 27-31, updated language;
 - Rows 5 and 23, Deleted in their entirety;
 - Renumbered rows to sequential numbering;
 - Rows 10-11, 16, and 32-36, Added rows and content;
- Added language: "The matrix below defines the valid Charge Types and provides rules for validating required/applicable/never populated fields by Charge:"
- POP value (based on Charge Type) Table,
 - Replaced table in its entirety;

Section 3.5.2, SERVICES BILLED DETAIL, changes made as follows:

- Deleted section in its entirety;
- Renumbered subsequent section;

Section 3.5.3, SERVICES BILLED TAX DETAIL, changes made as follows:

- Deleted section in its entirety;

Section 3.6, ADMINISTRATIVE FEE BY SERVICES, changes made as follows:

- Deleted section in its entirety;
- Renumbered subsequent section;

Section 3.6, SUMMARY OF EXPENDITURES BY SERVICE REPORT, changes made as follows:

- File Description
 - Deleted "for the Service Month being reported";
 - Added "This quarterly report shall contain 3 Service Months."
- File Frequency, Changed, "Monthly" to "Quarterly – provided to the State within 30 calendar days of the end of the quarter.";
- File Format, Changed "Excel (zipped)" to "Pipe " | " delimited text file (zipped)";
- Data record definition table,
 - Rows 1, 11, 13, 17, 19, 21, and 23, Updated language;
 - Rows 3-6, 12, 14-16, 18, 20, and 22, Added rows and content;
 - Rows 4, 8-13, and 17-19, Deleted in their entirety;

- Renumbered rows to sequential numbering;

Section 3.8, SUMMARY OF CUSTOMER EXPENDITURES REPORT, changes made as follows:

- Deleted section in its entirety;

Pages 27-31, Headers, changes made as follows:

- Updated with document information.

Replacement pages are attached hereto for insertion in the Agreement and are identified in the Amendment log as: "Amendment #5, 11/28/2023".

Except as modified by this Amendment, all of the terms and conditions of the Agreement shall remain in full force and effect in accordance with their terms.